

## Life Sciences

Client Company	Business	Transaction/Service
<b><u>MERGERS &amp; ACQUISITIONS</u></b>		
Odyssey Optical Systems	Ophthalmic Devices: Developer of a Scanning Laser Ophthalmoscope	Sale to strategic buyer
Specialized Health Products (NASDAQ: SHPI)	Medical safety products	Joint venture advisory work
Endoscopic Concepts, Inc.	Developer of minimally invasive surgical instruments	Sale of laparoscopic product line; capital raising for line of bi-polar surgical scissors
Advanced Instruments, Inc., Venodyne division	Medical device & associated disposables	Sale to Microtek Medical, Inc., a NASDAQ listed company
Monsanto Company	Biotechnology & plant genetics	Acquisition of Morstar A. S., a Czech Republic seed breeding and distribution company
<b><u>FINANCINGS</u></b>		
TeleQuest, Inc.	Teleradiology : digital imaging, telecomm transmission, and sub-specialty radiology services for remote sites by a consortium of five major teaching hospitals	Venture financing by Fidelity Venture Partners
MediQual Systems, Inc.	Clinical performance measurement system with proprietary medical database	Private placement of convertible preferred stock with TA Associates/ Advent Funds
Elf Aquitaine	U. S. biotechnology	Investment in Petrofirm Corp.

FINANCIAL  
ADVISORY  
SERVICES

ArQule, Inc.	Combinatorial chemistry pharmaceuticals	Pre-IPO "Cheap" stock option valuation for company (to satisfy SEC requirements)
Amray Corp.	Designer & manufacturer of electron microscopes	Gift tax valuation
E. Merck	Biocraft Laboratories, Inc., a generic drug manufacturer	Strategic acquisition valuation
Grass Instrument Co.	Medical diagnostic instruments for neurological conditions	Estate tax valuation
Mass Medical Services, Inc.	Independent medical examinations	Major shareholder buy-out
Ontogeny, Inc.	Biotechnology - Developmental Biology	Pre-IPO "Cheap" stock option valuation for company (to satisfy SEC requirements)
Scriptgen Pharmaceuticals, Inc.	Biotechnology - Drug Discovery	Pre-IPO "Cheap" stock option valuation for company (to satisfy SEC requirements)

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